



GIFTS OF APPRECIATED SECURITIES:

General Comment: Electronic transfer from your broker or investment company is the simplest way to make the transfer. However, if you are holding the stock in physical certificate form, see the more detailed instructions below.

Electronic transfer: You may request an electronic transfer between your broker or bank and ACLAMO's broker, PNC Investments. Please provide the following delivery information to your broker or bank:

Transfer securities to:

PNC Investments

DTC #0226

FBO: ACLAMO, Inc.

Account: #005-223460

Your broker or bank will provide you with a specific form to be filled out with the above information. The owner/s of the stock will need to sign the form and the signature/s will need to be Medallion Signature Guaranteed at your bank or brokerage. The official IRS date of gift is the date that the securities are actually transferred by the broker from the Donor(s) personal account to an account for the benefit of ACLAMO, Inc.

Securities held in physical certificate form: Send the unsigned certificate and a letter of transmittal to ACLAMO, stating that the stock is a gift to ACLAMO.

In a separate envelope, send a signed stock power to ACLAMO signed exactly as your name appears on the stock certificate. Your signature will need to be Medallion Signature Guaranteed at your bank or brokerage where you have an account.

Please mail these envelopes to:

ACLAMO Family Centers

512 West Marshall Street

Norristown, PA 19401

ACLAMO's tax identification number is 23-2059489.

The official IRS date of gift is the later of the two postmarks on the envelopes in which the certificate(s) and stock power(s) were mailed to ACLAMO **OR** the date the stock certificate(s)

ACLAMO builds a stronger community one child and one family at a time

512 West Marshall Street | Norristown, PA 19401 | (P) 610-277-2570 | (F) 610-277-6434

515 Walnut Street | Pottstown, PA 19464 | (P) 610-970-2134 | (F) 610-970-2135

606 E. Main Street | Lansdale, PA 19446 | (P) 484-685-6013

www.aclamo.org



and power(s) were personally delivered to and accepted by an authorized representative of ACLAMO.

Please NOTE: Many brokerage firms will not release the donor's name with the transfer. You or your broker **MUST** call ACLAMO at 610-277-2570 and speak with Nelly Jimenez or Cathy Vilches. In that call you need to provide the name of the security being transferred, the number of shares being transferred, the name of brokerage from which the security will be transferred, and the approximate date of transfer in order for your gift to be properly accepted and credited.

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